# Chicago 17th Edition Quick Reference Guide

## **OVERVIEW**

Chicago Manual of Style offers two citation systems:

- 1. **Notes-Bibliography (N-B):** Uses footnotes or endnotes plus a bibliography. Preferred in **humanities** (literature, history, arts).
- Author-Date: Uses in-text parenthetical citations plus a reference list.
  Preferred in sciences and social sciences.

Choose ONE system for your entire paper. Do not mix them.

# PAPER FORMAT

Margins: 1 inch on all sides

Font: Readable font (Times New Roman 12pt recommended)

**Line Spacing:** Double-space main text. Block quotes single-spaced with blank lines before and after.

Paragraph Indentation: Indent first line of paragraphs 0.5 inches (one Tab)

**Page Numbers:** - Preliminary pages: lowercase Roman numerals (i, ii, iii) centered at bottom - Text pages: Arabic numerals in upper right corner or centered at bottom - Start numbering text pages from 1

 ${\bf Alignment:} \ \ {\rm Left\text{-}align} \ \ {\rm text} \ \ ({\rm ragged} \ \ {\rm right} \ \ {\rm margin}) \ \ {\rm or} \ \ {\rm justify}$ 

Title Page: Yes, with title, author name, course info, date

## PAPER STRUCTURE

Title Page (not numbered)

- Title (centered, about 1/3 down the page)
- "by" (centered, one line below title)
- Your Name (centered)
- Course Name and Number (centered, lower third of page)
- Instructor's Name
- Date

## Main Text

- Begin on page 1
- Title at top (optional, may be omitted if on title page)
- Introduction begins immediately (no heading needed)

• Use headings for major sections

### Notes (if using Notes-Bibliography system)

• Footnotes: Bottom of each page

• Endnotes: Separate page after text, before bibliography

• Heading: "Notes" (centered)

## Bibliography or Reference List

• Begins on new page

- Heading: "Bibliography" (N-B system) or "Reference List" or "References" (Author-Date system)
- Centered or flush left depending on style
- Single-spaced entries with blank line between entries (or double-spaced throughout)
- Hanging indent (0.5 inches)
- Alphabetical order by author surname

# NOTES-BIBLIOGRAPHY SYSTEM (Humanities)

#### FOOTNOTES & ENDNOTES

**Numbering:** - Superscript numbers in text - Number sequentially throughout paper - Place after punctuation (with no space)

First Reference (Full Note): Author Full Name,  $\mathit{Title}$  (Publication info), page(s).

Shortened Note (subsequent references): Author Last Name, Shortened Title, page(s).

#### **Books**

**First note:** 1. John Smith, *The History of Technology* (New York: Academic Press, 2020), 45.

**Shortened note:** 2. Smith, *History of Technology*, 52.

**Two authors:** 1. John Smith and Mary Jones, *Title of Book* (Place: Publisher, Year), page.

**Three authors:** 1. John Smith, Mary Jones, and James Brown, *Title* (Place: Publisher, Year), page.

Four or more authors: 1. John Smith et al., *Title of Book* (Place: Publisher, Year), page.

**Editor as author:** 1. John Smith, ed., *Title of Book* (Place: Publisher, Year), page.

Editor, translator, or compiler: 1. Author Name, *Title*, ed. Editor Name, trans. Translator Name (Place: Publisher, Year), page.

Chapter in edited book: 1. Author Name, "Chapter Title," in *Book Title*, ed. Editor Name (Place: Publisher, Year), page range.

**Edition other than first:** 1. Author Name, *Title*, 3rd ed. (Place: Publisher, Year), page.

Multivolume work: 1. Author Name, *Title*, vol. 2 (Place: Publisher, Year), page.

**E-book:** 1. Author Name, *Title* (Place: Publisher, Year), page, format.

Example: 1. John Smith, Digital Age (Boston: Tech Press, 2020), 23, Kindle.

#### Journal Articles

**First note:** 1. Author Name, "Article Title," *Journal Name* volume, no. issue (Year): page(s).

**Example:** 1. John Smith, "The Digital Revolution," *Technology Quarterly* 45, no. 3 (2020): 234-56.

Shortened note: 2. Smith, "Digital Revolution," 240.

**Article in online journal:** 1. Author Name, "Article Title," *Journal Name* volume, no. issue (Year): pages, DOI or URL.

**Example:** 1. Mary Jones, "Climate Change Effects," *Environmental Studies* 67, no. 2 (2021): 145-68, https://doi.org/10.xxxx/xxxxx.

## Magazine & Newspaper Articles

Magazine: 1. Author Name, "Article Title," *Magazine Name*, Month Day, Year, page.

Example: 1. James Brown, "The Future of AI," Wired, April 15, 2021, 42.

**Newspaper article:** 1. Author Name, "Article Title," *Newspaper Name*, Month Day, Year, edition, section.

**Example:** 1. Sarah Johnson, "New Climate Policy Announced," *New York Times*, March 10, 2021, late edition, sec. A.

**Online newspaper:** 1. Author Name, "Article Title," *Newspaper Name*, Month Day, Year, URL.

#### Website Content

Webpage with author: 1. Author Name, "Page Title," Website Name, publication or modification date, URL.

**Example:** 1. John Smith, "Understanding Climate Change," NASA, last modified June 15, 2021, https://www.nasa.gov/climate.

Webpage without author: 1. "Page Title," Website Name, publication date, URL.

No date: 1. Author Name, "Page Title," Website Name, accessed Month Day, Year, URL.

#### Other Sources

YouTube video: 1. Creator Name, "Video Title," YouTube video, duration, posted Month Day, Year, URL.

**Podcast:** 1. Host Name, "Episode Title," Podcast Name, season, episode, podcast audio, Month Day, Year, URL.

**Social media post:** 1. Author Name (@username), Platform name, post type, Month Day, Year, time, URL.

**Example:** 1. NASA (@NASA), Twitter post, November 5, 2025, 2:30 p.m., https://twitter.com/NASA/status/xxxxx.

Personal communication (email, text, interview): 1. Author Name, email/text message/interview to/with recipient, Month Day, Year.

Note: Personal communications cited in notes only, not in bibliography.

**Dissertation or thesis:** 1. Author Name, "Title" (PhD diss. or MA thesis, University Name, Year), page.

Government document: 1. Government Body, *Title of Document*, publication info (Place: Publisher, Year), page.

## BIBLIOGRAPHY (Notes-Bibliography System)

Format: Entries inverted (last name first), different punctuation, no page numbers for whole work.

#### **Books**

Basic format: Author Last Name, First Name. *Title of Book: Subtitle*. Place: Publisher, Year.

**Example:** Smith, John. *The History of Technology*. New York: Academic Press, 2020.

Two or three authors: Smith, John, and Mary Jones. *Title*. Place: Publisher, Year.

**Four or more authors:** Smith, John, Mary Jones, James Brown, and Susan White. *Title*. Place: Publisher, Year.

OR

Smith, John, et al. Title. Place: Publisher, Year.

Editor as author: Smith, John, ed. Title. Place: Publisher, Year.

**Chapter in edited book:** Author Last Name, First Name. "Chapter Title." In *Book Title*, edited by Editor Name, page range. Place: Publisher, Year.

Edition: Author. Title. Edition number. Place: Publisher, Year.

**E-book:** Author. *Title.* Place: Publisher, Year. Format.

Example: Smith, John. Digital Age. Boston: Tech Press, 2020. Kindle.

#### Periodicals

**Journal article:** Author Last Name, First Name. "Article Title." *Journal Name* volume, no. issue (Year): page range.

**Example:** Smith, John. "The Digital Revolution." *Technology Quarterly* 45, no. 3 (2020): 234-56.

Online journal with DOI: Smith, John. "Article Title." Journal Name volume, no. issue (Year): page range. https://doi.org/xxxxx.

Magazine: Author. "Article Title." *Magazine Name*, Month Day, Year, page range.

**Newspaper:** Author. "Article Title." *Newspaper Name*, Month Day, Year, edition, section.

## Websites

**Webpage:** Author Last Name, First Name. "Page Title." Website Name. Publication/modification date. URL.

No author: "Page Title." Website Name. Date. URL.

## Multiple Works by Same Author

# AUTHOR-DATE SYSTEM (Sciences/Social Sciences)

## **IN-TEXT CITATIONS**

Basic format: (Author Year, Page)

One author: (Smith 2020, 45)

Narrative citation: Smith (2020, 45) argues that...

Two authors: (Smith and Jones 2020, 23)

Three or more authors: (Smith et al. 2020, 67)

Multiple works by same author, same year: (Smith 2020a, 45) (Smith

2020b, 23)

Multiple works in one citation: (Jones 2019; Smith 2020; Brown 2021)

No author (use title): (Annual Report 2020, 12)

Corporate author: (World Health Organization 2020, 34)

No date: (Smith n.d., 45)

No page number: (Smith 2020)

Direct quotation: (Smith 2020, 45)

Block quotation: Indent entire quote, citation after final punctuation: Long quotation text here...more text continues for several lines... (Smith 2020, 45)

## REFERENCE LIST (Author-Date System)

Format: Similar to bibliography but with year after author.

## Books

Basic format: Author Last Name, First Name. Year. *Title: Subtitle.* Place: Publisher.

**Example:** Smith, John. 2020. The History of Technology. New York: Academic Press.

**Two or more authors:** Smith, John, and Mary Jones. 2020. *Title*. Place: Publisher.

Four or more authors: Smith, John, Mary Jones, James Brown, and Susan White. 2020. *Title*. Place: Publisher.

OR

Smith, John, et al. 2020. Title. Place: Publisher.

Editor: Smith, John, ed. 2020. Title. Place: Publisher.

Chapter in edited book: Author. Year. "Chapter Title." In *Book Title*, edited by Editor Name, page range. Place: Publisher.

Edition: Author. Year. Title. Edition number. Place: Publisher.

E-book: Author. Year. Title. Place: Publisher. Format.

#### **Journal Articles**

Basic format: Author. Year. "Article Title." *Journal Name* volume (issue): page range.

**Example:** Smith, John. 2020. "The Digital Revolution." *Technology Quarterly* 45 (3): 234-56.

With DOI: Smith, John. 2020. "Article Title." Journal Name 45 (3): 234-56. https://doi.org/xxxxx.

Online journal, no DOI: Smith, John. 2020. "Article Title." *Journal Name* 45 (3): 234-56. URL.

#### Magazine & Newspaper

Magazine: Author. Year. "Article Title." Magazine Name, Month Day, page numbers.

**Newspaper:** Author. Year. "Article Title." *Newspaper Name*, Month Day, edition.

## Websites

**Webpage:** Author. Year. "Page Title." Website Name. Accessed Month Day, Year. URL.

OR

Author. Year. "Page Title." Website Name. Last modified Month Day, Year. URL.

## Multiple Works by Same Author

**Same year - use letters:** Smith, John. 2020a. *First Work*. Place: Publisher. Smith, John. 2020b. *Second Work*. Place: Publisher.

**Different years - chronological order:** Smith, John. 2018. *Earlier Work*. Place: Publisher. Smith, John. 2020. *Later Work*. Place: Publisher.

## QUOTATIONS (Both Systems)

#### **Short Quotations**

Prose (fewer than 100 words or 6-8 lines): Integrate into text with quotation marks: According to Smith, "quotation here" (45).

**Poetry (2-3 lines):** Use slash (/) to indicate line breaks: "Line one / Line two / Line three"

## **Block Quotations**

**Prose (100+ words or 6-8+ lines):** - Indent entire quote 0.5 inches - Single-space (with blank line before and after) - No quotation marks - Citation after final punctuation

**Poetry (4+ lines):** - Indent entire quote - Maintain original line breaks - No quotation marks

#### **Quotation Marks**

Double quotation marks (" "): Primary quotes

Single quotation marks (''): Quotes within quotes "She said, 'This is important,' according to the report."

**Punctuation:** - Periods and commas inside quotation marks - Colons and semicolons outside quotation marks - Question marks and exclamation points depend on context

## FORMATTING TITLES

## Italics (major works):

• Books: The Great Gatsby

• Journals: American Historical Review

• Newspapers: New York Times

• Magazines: The Atlantic

• Websites: Wikipedia

• Films: The Godfather

• TV series: Breaking Bad

• Paintings: Mona Lisa

 $\bullet$  Ships: Titanic

#### Quotation Marks (shorter works, parts of larger works):

• Journal articles: "Article Title"

• Magazine articles: "Title"

- Newspaper articles: "Title"
- Book chapters: "Chapter Title"
- Short stories: "The Lottery"
- Poems: "The Road Not Taken"
- Essays: "Civil Disobedience"
- TV episodes: "Pilot"
- Songs: "Imagine"

## Roman Type (no special formatting):

- Buildings, monuments
- Conferences, seminars
- Sacred texts (the Bible, the Quran)

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#### CAPITALIZATION IN TITLES

Chicago uses headline-style capitalization:

Capitalize: - First and last words - All nouns, pronouns, verbs, adjectives, adverbs - Subordinating conjunctions (if, because, as, that, etc.)

**Lowercase:** - Articles: a, an, the - Coordinating conjunctions: and, but, or, nor, for, so, yet - Prepositions (regardless of length): of, in, to, for, with, on, at, from, by - "to" in infinitives: to Run, to Be

**Examples:** The Art of War Gone with the Wind To Kill a Mockingbird "Looking through the Window"

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#### **NUMBERS**

**Spell out:** - Numbers zero through one hundred - Round numbers (two thousand, six million) - Numbers at beginning of sentence

**Use numerals for:** - Numbers 101 and above - Percentages: 25 percent (or 25%) - Decimals: 3.75 - Dates: November 5, 2025 - Addresses, statistics, measurements - Page numbers, volume numbers - Time with a.m./p.m.: 8:00 a.m.

**Special cases:** - Large numbers: 1,500 or fifteen hundred - Millions and billions: 5 million, 3.2 billion - Inclusive numbers: 45-48, 100-105, 1002-6, 234-38

**ABBREVIATIONS** 

Common abbreviations: - ed., eds. = editor, editors - trans. = translator - vol., vols. = volume, volumes - no. = number - n.d. = no date - p., pp. =

page, pages (use in notes, not bibliography) - chap. = chapter - fig. = figure - n. = note - ca. = circa (approximately) - cf. = compare - e.g. = for example - et al. = and others (3+ authors in notes) - etc. = and so forth - i.e. = that is - ibid. = in the same place (same source as previous note)

**States in publication info:** Use two-letter postal abbreviations: NY, CA, MA, IL

Months: Spell out in text; may abbreviate in notes/citations if needed

## **HEADINGS**

Chicago offers flexibility. Common system:

Level 1: Centered, Bold or Italic

Level 2: Centered, Regular Type

Level 3: Flush Left, Bold or Italic

Level 4: Flush Left, Regular Type

Level 5: Run-in (text follows on same line), Bold or Italic

OR use a numbered system: 1., 1.1, 1.1.1, etc.

## TABLES AND FIGURES

Tables

**Placement:** After first reference in text, or in appendix

Numbering: Table 1, Table 2 (Arabic numerals)

Title: Above table, capitalize headline-style

Format: Table 1. Title of Table

Source line (if applicable): Below table Source: Author, Title (Place: Pub-

lisher, Year), page.

**Figures** 

Includes: Charts, graphs, photographs, maps, drawings

Numbering: Fig. 1, Fig. 2

Caption: Below figure

Format: Fig. 1. Caption for figure

Credit line (if needed): Photograph by Jane Smith. Used with permission.

#### IBID. AND SHORT TITLES

**Ibid.** (in the same place): - Use when citing same source as immediately preceding note - Include page number if different

**Example:** 1. John Smith, *History of Technology* (New York: Academic Press, 2020), 45. 2. Ibid., 52. 3. Ibid.

Short titles (after first full note): Author Last Name, Shortened Title, page.

**Example:** 1. John Smith, *The Complete History of Technology in the Modern World* (New York: Academic Press, 2020), 45. 2. Mary Jones, *Digital Age* (Boston: MIT Press, 2019), 23. 3. Smith, *History of Technology*, 52.

## COMMON MISTAKES TO AVOID

1. Mixing Notes-Bibliography and Author-Date systems

- 2. Using footnotes in Author-Date system (use in-text citations)
- 3. Including page numbers for entire work in bibliography
- 4. Incorrect punctuation in notes vs. bibliography
- 5. Forgetting hanging indent in bibliography/reference list
- 6. Not alphabetizing bibliography/reference list
- 7. Inconsistent capitalization in titles
- 8. Incorrect use of ibid. (must be immediately preceding note)
- 9. Using "p." or "pp." in bibliography entries
- 10. Not distinguishing between magazines and journals
- 11. Forgetting to include DOI when available
- 12. Incorrect date format (use Month Day, Year)

#### SAMPLE FOOTNOTES & BIBLIOGRAPHY

#### **Notes-Bibliography Format:**

**Footnotes:** 1. John Smith, *The History of Technology* (New York: Academic Press, 2020), 45. 2. Mary Jones, "The Digital Age," *Technology Review* 56, no. 2 (2020): 234. 3. Smith, *History of Technology*, 52. 4. Ibid., 67.

**Bibliography:** Jones, Mary. "The Digital Age." *Technology Review* 56, no. 2 (2020): 230-45.

Smith, John. The History of Technology. New York: Academic Press, 2020.

### **Author-Date Format:**

**In-text:** Recent studies (Smith 2020; Jones 2020) have shown... Smith (2020, 45) argues that...

**Reference List:** Jones, Mary. 2020. "The Digital Age." *Technology Review* 56 (2): 230-45.

Smith, John. 2020. The History of Technology. New York: Academic Press.

## HELPFUL RESOURCES

Official Chicago Resources: - Chicago Manual of Style Online: https://www.chicagomanualofstyle.org - The Chicago Manual of Style, 17th edition (2017)

Quick Guides: - Chicago-Style Citation Quick Guide (available on CMOS website)

When in Doubt: - Consult your instructor about preferred system (N-B or Author-Date) - Check the full manual for specialized sources - Be consistent throughout your paper

This quick reference guide covers the most common Chicago 17th Edition guidelines. For comprehensive coverage, consult The Chicago Manual of Style (17th ed.).

Last updated: Based on Chicago Manual of Style, 17th Edition (2017)